Host Identity Protocol (HIP) Rendezvous Extension
draft-ietf-hip-rvs-04

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Abstract

This document defines a rendezvous extension for the Host Identity Protocol (HIP). The rendezvous extension extends HIP and the HIP registration extension for initiating communication between HIP nodes via HIP rendezvous servers. Rendezvous servers improve reachability and operation when HIP nodes are multi-homed or mobile.
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1. Introduction

The Host Identity Protocol architecture [I-D.ietf-hip-arch] introduces the rendezvous mechanism to help a HIP node to contact a frequently moving HIP node. The rendezvous mechanism involves a third party, the rendezvous server (RVS), which serves as an initial contact point ("rendezvous point") for its clients. The clients of an RVS are HIP nodes that use the HIP Registration Protocol [I-D.ietf-hip-registration] to register their HIT->IP address mappings with the RVS. After this registration, other HIP nodes can initiate a base exchange using the IP address of the RVS instead of the current IP address of the node they attempt to contact. Essentially, the clients of an RVS become reachable at the RVS' IP addresses. Peers can initiate a HIP base exchange with the IP address of the RVS, which will relay this initial communication such that the base exchange may successfully complete.

2. Terminology

This section defines terms used throughout the remainder of this specification.

The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described in RFC 2119 [RFC2119].

In addition to the terminology defined in [I-D.ietf-hip-registration], this document defines and uses the following terms:

Rendezvous Service
A HIP service provided by a rendezvous server to its rendezvous clients. The rendezvous server offers to relay some of the arriving base exchange packets between the initiator and responder.

Rendezvous Server (RVS)
A HIP registrar providing rendezvous service.

Rendezvous Client
A HIP requester that has registered for rendezvous service at a rendezvous server.

Rendezvous Registration
A HIP registration for rendezvous service, established between a rendezvous server and a rendezvous client.
3. Overview of Rendezvous Server Operation

Figure 1 shows a simple HIP base exchange without a rendezvous server, in which the initiator initiates the exchange directly with the responder by sending an I1 packet to the responder's IP address, as per the HIP base specification [I-D.ietf-hip-base].

![Figure 1: HIP base exchange without rendezvous server.](image)

Proposed extensions for mobility and multi-homing [I-D.ietf-hip-mm] allow a HIP node to notify its peers about changes in its set of IP addresses. These extensions presumes initial reachability of the two nodes with respect to each other.

However, such a HIP node MAY also want to be reachable to other future correspondent peers that are unaware of its location change. The HIP architecture [I-D.ietf-hip-arch] introduces rendezvous servers with whom a HIP node MAY register its host identity tags (HITs) and current IP addresses. An RVS relays HIP packets arriving for these HITs to the node’s registered IP addresses. When a HIP node has registered with an RVS, it SHOULD record the IP address of its RVS in its DNS record, using the HIPRVS DNS record type defined in [I-D.ietf-hip-dns].

![Figure 2: HIP base exchange with a rendezvous server.](image)

Figure 2 shows a HIP base exchange involving a rendezvous server. It is assumed that HIP node R previously registered its HITs and current IP addresses with the RVS, using the HIP registration protocol [I-D.ietf-hip-registration]. When the initiator I tries to establish contact with the responder R, it must send the I1 of the base
exchange either to one of R’s IP addresses (if known via DNS or other means) or to one of R’s rendezvous servers instead. Here, I obtains the IP address of R’s rendezvous server from R’s DNS record and then sends the I1 packet of the HIP base exchange to RVS. RVS, noticing that the HIT contained in the arriving I1 packet is not one of its own, MUST check its current registrations to determine if it needs to relay the packets. Here, it determines that the HIT belongs to R and then relays the I1 packet to the registered IP address. R then completes the base exchange without further assistance from RVS by sending an R1 directly to the I’s IP address, as obtained from the I1 packet. In this specification the client of the RVS is always the responder. However, there might be reasons to allow a client to initiate a base exchange through its own RVS, like NAT and firewall traversal. This specification does not address such scenarios which should be specified in other documents.

3.1 Diagram Notation

<table>
<thead>
<tr>
<th>Notation</th>
<th>Significance</th>
</tr>
</thead>
<tbody>
<tr>
<td>I, R</td>
<td>I and R are the respective source and destination IP addresses in the IP header.</td>
</tr>
<tr>
<td>HIT-I, HIT-R</td>
<td>HIT-I and HIT-R are the initiator’s and the responder’s HITs in the packet, respectively.</td>
</tr>
<tr>
<td>REG_REQ</td>
<td>A REG_REQUEST parameter is present in the HIP header.</td>
</tr>
<tr>
<td>REG_RES</td>
<td>A REG_RESPONSE parameter is present in the HIP header.</td>
</tr>
<tr>
<td>FROM:I</td>
<td>A FROM parameter containing the IP address I is present in the HIP header.</td>
</tr>
<tr>
<td>RVS_HMAC</td>
<td>A RVS_HMAC parameter containing a HMAC keyed with the appropriate registration key is present in the HIP header.</td>
</tr>
<tr>
<td>VIA:RVS</td>
<td>A VIA_RVS parameter containing the IP address RVS of a rendezvous server is present in the HIP header.</td>
</tr>
</tbody>
</table>

3.2 Rendezvous Client Registration

Before a rendezvous server starts to relay HIP packets to a rendezvous client, the rendezvous client needs to register with it to receive rendezvous service by using the HIP registration extension [I-D.ietf-hip-registration] as illustrated in the following schema:
3.3 Relaying the Base Exchange

If a HIP node and one of its rendezvous servers have a rendezvous registration, the rendezvous servers relay inbound I1 packets that contain one of the client’s HITs by rewriting the IP header. They replace the destination IP address of the I1 packet with one of the IP addresses of the owner of the HIT, i.e., the rendezvous client. They MUST also recompute the IP checksum accordingly.

Because of egress filtering on the path from the RVS to the client [RFC2827][RFC3013], a HIP rendezvous server SHOULD replace the source IP address, i.e., the IP address of I, with one of its own IP addresses. The replacement IP address SHOULD be chosen according to [RFC1122] and, when IPv6 is used, to [RFC3484]. Because this replacement conceals the initiator’s IP address, the RVS MUST append a FROM parameter containing the original source IP address of the packet. This FROM parameter MUST be integrity protected by an RVS_HMAC keyed with the corresponding rendezvous registration integrity key [I-D.ietf-hip-registration].
problematic because the HIP protocol uses integrity checks. Because the I1 does not include HMAC or SIGNATURE parameters, these two end-to-end integrity checks are unaffected by the operation of rendezvous servers.

The RVS SHOULD verify the checksum field of an I1 packet before doing any modifications. After modification, it MUST recompute the checksum field using the updated HIP header, which possibly included new FROM and RVS_HMAC parameters, and a pseudo-header containing the updated source and destination IP addresses. This enables the responder to validate the checksum of the I1 packet "as is", without having to parse any FROM parameters.

4. Rendezvous Server Extensions

The following sections describe extensions to the HIP registration protocol [I-D.ietf-hip-registration], allowing a HIP node to register with a rendezvous server for rendezvous service and notify the RVS aware of changes to its current location. It also describes an extension to the HIP protocol [I-D.ietf-hip-base] itself, allowing establishment of HIP associations via one or more HIP rendezvous server(s).

4.1 RENDEVOUS Registration Type

This specification defines an additional registration for the HIP registration protocol [I-D.ietf-hip-registration] that allows registering with a rendezvous server for rendezvous service.

<table>
<thead>
<tr>
<th>Number</th>
<th>Registration Type</th>
</tr>
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<tbody>
<tr>
<td>1</td>
<td>RENDEVOUS</td>
</tr>
</tbody>
</table>

4.2 Parameter Formats and Processing

4.2.1 RVS_HMAC Parameter

The RVS_HMAC is a non-critical parameter whose only difference with the HMAC parameter defined in [I-D.ietf-hip-base] is its "type" code. This change causes it to be located after the FROM parameter (as opposed to the HMAC):
Type        [ TBD by IANA (65600 = 2^16 - 2^5 - 2^2) ]
Length      20
HMAC        160 low order bits of a HMAC keyed with the
appropriate HIP integrity key (HIP_lg or HIP_gl),
established when rendezvous registration happened.
This HMAC is computed over the HIP packet, excluding
RVS_HMAC and any following parameters. The
"checksum" field MUST be set to zero and the HIP header
length in the HIP common header MUST be calculated
not to cover any excluded parameter when the
"authenticator" field is calculated.

To allow a rendezvous client and its RVS to verify the integrity of
packets flowing between them, both SHOULD protect packets with an
added RVS_HMAC parameter keyed with the HIP_lg or HIP_gl integrity
key established while registration occurred. A valid RVS_HMAC SHOULD
be present on every packets flowing between a client and a server and
MUST be present when a FROM parameters is processed.

4.2.2 FROM Parameter

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<td>4</td>
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<td>7</td>
</tr>
<tr>
<td>8</td>
<td>9</td>
<td>0</td>
<td>1</td>
</tr>
</tbody>
</table>

Type        [ TBD by IANA (65498 = 2^16 - 2^5 - 2) ]
Length      16
Address     An IPv6 address or an IPv4-in-IPv6 format IPv4 address.

A rendezvous server MUST add a FROM parameter containing the original
source IP address of a HIP packet whenever the source IP address in
the IP header is rewritten. If one or more FROM parameters are
already present, the new FROM parameter MUST be appended after the
existing ones.

Whenever an RVS inserts a FROM parameter, it MUST insert an RVS_HMAC
protecting the packet integrity, especially the IP address included
in the FROM parameter.
4.2.3 VIA_RVS Parameter

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<td>0</td>
<td>1</td>
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</table>

Type          [ TBD by IANA (65502 = 2^16 - 2^5 + 2) ]
Length        Variable
Address        An IPv6 address or an IPv4-in-IPv6 format IPv4 address

After the responder receives a relayed I1 packet, it can begin to send HIP packets addressed to the initiator’s IP address, without further assistance from an RVS. For debugging purposes, it MAY include a subset of the IP addresses of its RVSs in some of these packets. When a responder does so, it MUST append a newly created VIA_RVS parameter at the end of the HIP packet. The main goal of using the VIA_RVS parameter is to allow operators to diagnose possible issues encountered while establishing a HIP association via an RVS.

4.3 Modified Packets Processing

The following subsections describe the differences of processing of I1 and R1 while a rendezvous server is involved in the base exchange.

4.3.1 Processing Outgoing I1 Packets

An initiator SHOULD NOT send an opportunistic I1 with a NULL destination HIT to an IP address which is known to be a rendezvous server address, unless it wants to establish a HIP association with the rendezvous server itself and does not know its HIT.

When an RVS rewrites the source IP address of an I1 packet due to
egress filtering, it MUST add a FROM parameter to the I1 that contains the initiator’s source IP address. This FROM parameter MUST be protected by an RVS_HMAC keyed with the integrity key established at rendezvous registration.

4.3.2 Processing Incoming I1 packets

When a rendezvous server receives an I1 whose destination HIT is not its own, it consults its registration database to find a registration for the rendezvous service established by the HIT owner. If it finds an appropriate registration, it relays the packet to the registered IP address. If it does not find an appropriate registration, it drops the packet.

A rendezvous server SHOULD interpret any incoming opportunistic I1 (i.e., an I1 with a NULL destination HIT) as an I1 addressed to itself and SHOULD NOT attempt to relay it to one of its clients.

When a rendezvous client receives an I1, it MUST validate any present RVS_HMAC parameter. If the RVS_HMAC cannot be verified, the packet SHOULD be dropped. If the RVS_HMAC cannot be verified and a FROM parameter is present, the packet MUST be dropped.

A rendezvous client acting as responder SHOULD drop opportunistic I1s that include a FROM parameter, because this indicates that the I1 has been relayed.

4.3.3 Processing Outgoing R1 Packets

When a responder replies to an I1 relayed via an RVS, it MUST append to the regular R1 header a VIA_RVS parameter containing the IP addresses of the traversed RVS’s.

4.3.4 Processing Incoming R1 packets

The HIP base specification [I-D.ietf-hip-base] mandates that a system receiving an R1 MUST first check to see if it has sent an I1 to the originator of the R1 (i.e., it is in state I1-SENT). When the R1 is replying to a relayed I1, this check SHOULD be based on HITs only. In case the IP addresses are also checked, then the source IP address MUST be checked against the IP address included in the VIA_RVS parameter.

5. Security Considerations

This section discusses the known threats introduced by these HIP extensions and implications on the overall security of HIP. In particular, it argues that the extensions described in this document
do not introduce additional threats to the Host Identity Protocol.

It is difficult to encompass the whole scope of threats introduced by rendezvous servers, because their presence has implications both at the IP and HIP layers. In particular, these extensions might allow for redirection, amplification and reflection attacks at the IP layer, as well as attacks on the HIP layer itself, for example, man-in-the-middle attacks against the HIP base exchange.

If an initiator has a priori knowledge of the responder’s host identity when it first contacts it via an RVS, it has a means to verify the signatures in the HIP base exchange, which is known to be thus resilient to man-in-the-middle attacks.

If an initiator does not have a priori knowledge of the responder’s host identity (so-called "opportunistic initiators"), it is almost impossible to defend the HIP exchange against these attacks, because the public keys exchanged cannot be authenticated. The only approach would be to mitigate hijacking threats on HIP state by requiring an R1 answering an opportunistic I1 to come from the same IP address that originally sent the I1. This procedure retains a level of security which is equivalent to what exists in the Internet today.

However, for reasons of simplicity, this specification does not allow to establish a HIP association via a rendezvous server in an opportunistic manner.

6. IANA Considerations

This section is to be interpreted according to [RFC2434].

This document updates the IANA Registry for HIP Parameters Types by assigning new HIP Parameter Types values for the new HIP Parameters defined in Section 4.2:

- RVS_HMAC (defined in Section 4.2.1)
- FROM (defined in Section 4.2.2)
- VIA_RVS (defined in Section 4.2.3)

7. Acknowledgments

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