ICE Multihomed and IPv4/IPv6 Dual Stack Fairness
draft-ietf-ice-dualstack-fairness-05

Abstract

This document provides guidelines on how to make Interactive Connectivity Establishment (ICE) conclude faster in multihomed and IPv4/IPv6 dual-stack scenarios where broken paths exist. The provided guidelines are backwards compatible with the original ICE specification.

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1. Introduction

In multihomed and IPv4/IPv6 dual-stack environments ICE [I-D.ietf-ice-rfc5245bis] would benefit by a fair distribution of its connectivity checks across available interfaces or IP address types. With a fair distribution of the connectivity checks, excessive delays are avoided if a particular network path is broken or slow. It would arguably be better to put the interfaces or address types known to the application last in the checklist. However, the main motivation by ICE is to make no assumptions regarding network topology, hence a fair distribution of the connectivity checks is more appropriate. If an application operates in a well-known environment is can safely override the recommendation given in this document.

Applications should take special care to deprioritize network interfaces known to provide unreliable connectivity when operating in a multihomed environment. For example, certain tunnel services might provide unreliable connectivity. Doing so will ensure a more fair distribution of the connectivity checks across available network interfaces on the device. The simple guidelines presented here describe how to deprioritize interfaces known by the application to provide unreliable connectivity.

There is also a need to introduce better handling of connectivity checks for different IP address families in dual-stack IPv4/IPv6 ICE scenarios. Following the recommendations from RFC6724 [RFC6724] will lead to prioritization of IPv6 over IPv4 for the same candidate type.
Due to this, connectivity checks for candidates of the same type (host, reflexive or relay) are sent such that an IP address family is completely depleted before checks from the other address family are started. This results in user noticeable setup delays if the path for the prioritized address family is broken.

To avoid such user noticeable delays when either IPv6 or IPv4 path is broken or excessively slow, this specification encourages intermingling the different address families when connectivity checks are performed. This will lead to more sustained dual-stack IPv4/IPv6 deployment as users will no longer have an incentive to disable IPv6. The cost is a small penalty to the address type that otherwise would have been prioritized.

This document describes what parameters an agent can safely alter to fairly order the checklist candidate pairs in multihomed and dual-stack environments, thus affecting the sending order of the connectivity checks. Actual values of those parameters is an implementation detail. Dependant on the nomination method in use, this might have an effect on what candidate pair ends up as the active one. Ultimately it should be up to the agent to decide what candidate pair is best suited for transporting media.

The guidelines outlined in this specification are backward compatible with a standard ICE implementation. This specification only alters the values used to create the resulting checklists in such a way that the core mechanisms from ICE [RFC5245] and ICEbis [I-D.ietf-ice-rfc5245bis] are still in effect.

2. Notational Conventions

This document uses terminology defined in [I-D.ietf-ice-rfc5245bis].

3. ICE Multihomed Recomendations

A multihomed ICE agent can potentially send and receive connectivity checks on all available interfaces and IP addresses. It is possible for an interface to have several IP addresses associated with it. To avoid unnecessary delay when performing connectivity checks it would be beneficial to prioritize interfaces and IP addresses known by the agent to provide stable connectivity.

The application knowledge regarding the reliability of an interface can also be based on simple metrics like previous connection success/failure rates or a more static model based on interface types like wired, wireless, cellular, virtual, tunneled in conjunction with other operational metrics. This would require the application to have the right permissions to obtain such operational metrics.
Candidates from an interface known to the application to provide unreliable connectivity should get a low candidate priority.

If the application is unable to get any interface information regarding type or unable to store any relevant metrics, it should treat all interfaces as if they have reliable connectivity. This ensures all interfaces get their fair chance to perform their connectivity checks.

4. ICE Dual Stack Recommendation

Candidates should be prioritized such that a sequence of candidates belonging to the same address family will be intermingled with candidates from an alternate IP family. For example, promoting IPv4 candidates in the presence of many IPv6 candidates such that an IPv4 address candidate is always present after a small sequence of IPv6 candidates, i.e., reordering candidates such that both IPv6 and IPv4 candidates get a fair chance during the connectivity check phase. This makes ICE connectivity checks more responsive to broken path failures of an address family.

An ICE agent can choose an algorithm or a technique of its choice to ensure that the resulting check lists have a fair intermingled mix of IPv4 and IPv6 address families. However, modifying the check list directly can lead to uncoordinated local and remote check lists that result in ICE taking longer to complete or in the worst case scenario fail. The best approach is to set the appropriate value for local preference in the formula for calculating the candidate priority value described in ICE [I-D.ietf-ice-rfc5245bis] section "4.1.2.1 Recommended Formula".

Implementations should prioritize IPv6 candidates by putting some of them first in the intermingled checklist. This increases the chance of IPv6 connectivity checks to complete first and be ready for nomination or usage. This enables implementations to follow the intent of [RFC6555] "Happy Eyeballs: Success with Dual-Stack Hosts". It is worth noting that the timing recommendations in [RFC6555] will be overruled by how ICE paces out its connectivity checks.

A simple formula to calculate how many IPv6 addresses to put before any IPv4 addresses could look like:

\[ Hi = \frac{(N_4 + N_6)}{N_4} \]

Where \( Hi \) = Head start before intermingling starts
\( N_4 \) = Number of IPv4 addresses
\( N_6 \) = Number of IPv6 addresses
If a host have 2 IPv4 addresses and 6 IPv6 addresses, it will insert an IP4 address after 4 IPv6 addresses by choosing the appropriate local preference values when calculating the pair priorities.

5. Compatibility

ICE [I-D.ietf-ice-rfc5245bis] section "4.1.2 Prioritizing Candidates" states that the formula in section "4.1.2.1 Recommended Formula" should be used to calculate the candidate priority. The formula is as follows:

\[
\text{priority} = (2^{24}) \times (\text{type preference}) + (2^{8}) \times (\text{local preference}) + (2^{0}) \times (256 - \text{component ID})
\]

ICE [I-D.ietf-ice-rfc5245bis] section "4.1.2.2 Guidelines for Choosing Type and Local Preferences" has guidelines for how the type preference and local preference value should be chosen. Instead of having a static local preference value for IPv4 and IPv6 addresses, it is possible to choose this value dynamically in such a way that IPv4 and IPv6 address candidate priorities end up intermingled within the same candidate type. It is also possible to assign lower priorities to IP addresses derived from unreliable interfaces using the local preference value.

It is worth mentioning that [I-D.ietf-ice-rfc5245bis] section "4.1.2.1 Recommended Formula" says that; "if there are multiple candidates for a particular component for a particular media stream that has the same type, the local preference MUST be unique for each one".

The local type preference can be dynamically changed in such a way that IPv4 and IPv6 address candidates end up intermingled regardless of candidate type. This is useful if there are a lot of IPv6 host candidates effectively blocking connectivity checks for IPv4 server reflexive candidates.

Candidates with IP addresses from an unreliable interface should be ordered at the end of the checklist, i.e., not intermingled as the dual-stack candidates.

The list below shows a sorted local candidate list where the priority is calculated in such a way that the IPv4 and IPv6 candidates are intermingled (No multihomed candidates). To allow for earlier connectivity checks for the IPv4 server reflexive candidates, some of the IPv6 host candidates are demoted. This is just an example of how a candidate priorities can be calculated to provide better fairness.
between IPv4 and IPv6 candidates without breaking any of the ICE connectivity checks.

<table>
<thead>
<tr>
<th>Candidate Type</th>
<th>Address Component</th>
<th>Type</th>
<th>ID</th>
<th>Priority</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) HOST</td>
<td>IPv6</td>
<td>(1)</td>
<td>2129289471</td>
<td></td>
</tr>
<tr>
<td>(2) HOST</td>
<td>IPv6</td>
<td>(2)</td>
<td>2129289470</td>
<td></td>
</tr>
<tr>
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<td>(1)</td>
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<td></td>
</tr>
<tr>
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<td>IPv4</td>
<td>(2)</td>
<td>2129033470</td>
<td></td>
</tr>
<tr>
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<td>2128777471</td>
<td></td>
</tr>
<tr>
<td>(6) HOST</td>
<td>IPv6</td>
<td>(2)</td>
<td>2128777470</td>
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</tr>
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<td></td>
</tr>
<tr>
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</tr>
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<td></td>
</tr>
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</tr>
<tr>
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<td>IPv4</td>
<td>(2)</td>
<td>15104254</td>
<td></td>
</tr>
</tbody>
</table>

SRFLX = server reflexive

Note that the list does not alter the component ID part of the formula. This keeps the different components (RTP and RTCP) close in the list. What matters is the ordering of the candidates with component ID 1. Once the checklist is formed for a media stream the candidate pair with component ID 1 will be tested first. If ICE connectivity check is successful then other candidate pairs with the same foundation will be unfrozen ([I-D.ietf-ice-rfc5245bis] section 5.1.3.4. Computing States).

The local and remote agent can have different algorithms for choosing the local preference and type preference values without impacting the synchronization between the local and remote check lists.

The check list is made up of candidate pairs. A candidate pair is two candidates paired up and given a candidate pair priority as described in [I-D.ietf-ice-rfc5245bis] section 5.1.3.2. Using the pair priority formula:
pair priority = 2^32*MIN(G,D) + 2*MAX(G,D) + (G>D?1:0)

Where G is the candidate priority provided by the controlling agent
and D the candidate priority provided by the controlled agent. This
ensures that the local and remote check lists are coordinated.

Even if the two agents have different algorithms for choosing the
candidate priority value to get an intermingled set of IPv4 and IPv6
candidates, the resulting checklist, that is a list sorted by the
pair priority value, will be identical on the two agents.

The agent that has promoted IPv4 cautiously i.e. lower IPv4 candidate
priority values compared to the other agent, will influence the check
list the most due to (2^32*MIN(G,D)) in the formula.

These recommendations are backward compatible with a standard ICE
implementation. The resulting local and remote checklist will still
be synchronized.

Dependant of the nomination method in use the procedures described in
this document might change what candidate pair ends up as the active
one.

A test implementation of an example algorithm is available at
[ICE_dualstack_imp].

6. IANA Considerations

None.

7. Implementation Status

[Note to RFC Editor: Please remove this section and reference to
[RFC6982] prior to publication.]

This section records the status of known implementations of the
protocol defined by this specification at the time of posting of this
Internet-Draft, and is based on a proposal described in [RFC6982].
The description of implementations in this section is intended to
assist the IETF in its decision processes in progressing drafts to
RFCs. Please note that the listing of any individual implementation
here does not imply endorsement by the IETF. Furthermore, no effort
has been spent to verify the information presented here that was
supplied by IETF contributors. This is not intended as, and must not
be construed to be, a catalog of available implementations or their
features. Readers are advised to note that other implementations may
exist.
According to [RFC6982], "this will allow reviewers and working groups to assign due consideration to documents that have the benefit of running code, which may serve as evidence of valuable experimentation and feedback that have made the implemented protocols more mature. It is up to the individual working groups to use this information as they see fit".

7.1. ICE-Dual Stack Fairness Test code

Organization:   Cisco  
Description:   Open-Source ICE, TURN and STUN implementation.  
Implementation:   https://github.com/palerikm/ICE-DualStackFairness  
Level of maturity:   Code is stable.  
Coverage:   Follows the recommendations in this document  
Licensing:   BSD  
Implementation experience:   Straightforward as there are no compatibility issues.  
Contact:   Paal-Erik Martinsen pmart@cisco.com

7.2. ICE-Dual Stack Fairness Test code

Organization:   Others  
Description:   Major ICE implementations, browser based and stand-alone ICE, TURN and STUN implementations.  
Implementation:   Product specific.  
Level of maturity:   Code is stable and available in the wild.  
Coverage:   Implements the recommendations in this document.  
Licensing:   Some open source, some close source  
Implementation experience:   Already implemented in some of the implementations. This document describes what needs to be done to achieve the desired fairness.
8. Security Considerations

The security considerations described in [I-D.ietf-ice-rfc5245bis] are still valid. It changes recommended values and describes how an agent could choose those values in a safe way. In section Section 3 the agent can prioritize the network interface based on previous network knowledge. This can potentially be unwanted information leakage towards the remote agent.

9. Acknowledgements

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10. References

10.1. Normative References


10.2. Informative References

[ICE_dualstack_imp]

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